

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Horseheads – RESTORE III – South Avenue Redevelopment Project (the “Project”), at the Directors' meeting on August 16, 2010. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Chemung County Clerk at 210 Lake Street, Elmira, NY 14902 and in the office of the Village of Horseheads Clerk-Treasurer, 202 South Main Street, Horseheads, NY 14845. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the demolition of a vacant, dilapidated 71,108 square foot, former manufacturing structure at 901 South Avenue, Horseheads by the Village of Horseheads. Total Project costs are expected to be approximately \$422,862. ESD proposes to make a \$380,576 grant to the Village of Horseheads to assist in the financing of the Project. The remaining \$42,286 will be funded through Village equity.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Village of Horseheads Village Hall Council Room, 202 South Main Street, Horseheads, NY 14845 on September 8, 2010 at 10:00 a.m., to consider the Plan.

DATED: August 27, 2010
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary