

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Owego – RESTORE III – Historic Central Business Restoration Project (the “Project”), at the Directors' meeting on August 16, 2010. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Tioga County Clerk at Tioga County Clerk’s Office, 16 Court Street, Owego, NY 13827 and in the office of the Village of Owego Clerk/Treasurer at 178 Main Street, Owego, NY. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the demolition and/or reconstruction of four properties in downtown Owego including 2 Court Street, 20 Church Street, 35 – 35 ½ Lake Street, and 62 North Avenue by the Village of Owego. Total Project costs are expected to be approximately \$1,506,500. ESD proposes to make a \$969,500 grant to the Village of Owego to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Tioga County Office Building Auditorium, 56 Main Street, Owego, NY 13827 on September 1, 2010 at 10:00 a.m., to consider the Plan.

DATED: August 20, 2010
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary