

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Norwich – RESTORE III – Norwich Frames Unlimited Project (the “Project”), at the Directors' meeting on August 16, 2010. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Chenango County Clerk at the Chenango County Office Building, 5 Court Street, Norwich, NY 13815 and in the City of Norwich Clerk’s Office, One City Plaza, Norwich, NY 13815. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the rehabilitation of a vacant mixed-use 3,850 square feet building located at 6 East Main Street, Norwich to create a new commercial /retail space on the ground floor and two apartments on the second floor by the City of Norwich. Total Project costs are expected to be approximately \$230,100. ESD proposes to make a \$200,000 grant to the City of Norwich to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the City of Norwich Fire Station, 31 East Main Street, 2nd Floor Conference Room, Norwich, NY 13815 on August 31, 2010 at 1:00 p.m., to consider the Plan.

DATED: August 20, 2010
New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary